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TRISTAR GAS UTILITIES, INC.

195 RAULSTON AVENUE MONTEAGLE, TN 37356

(931) 924-4058

24 June 2005

Mr. Pat Miller
Chairman
Tennessee Regulatory Authority
460 James Robertson Parkway
Nashville, TN 37243

Dear Mr. Miller:

RE: Docket No. 05-00054 - Application of TriStar Gas Utilities, Inc. to Obtain a Certificate of Convenience and Necessity to Provide Natural Gas Service to Grundy County, Tennessee.

Our delay has been the collection and assessment of the information needed to determine the viability of successfully refurbishing the existing metal pipeline. This has required an analysis of sections of the existing pipeline which indicates that it is in very good condition plus the identification and negotiation of several other components of the reconditioning. These are now complete.


We have located the local men who first installed the pipeline and have the most current knowledge of it. They are ready to lead the refurbishing of the pipeline as soon as our investors meet to vest the venture.

A revised computer model to project the future cash flow has been prepared in TRA format and the answers to your request for changes to the original application have been made except for those that require information from the pending refurbishing.

Currently we are finding a common meeting time for our investors to review the costs and procedures involved in making the pipeline ready for use. We expect that the funding necessary for this phase of the project will be forthcoming as a result of this meeting and that work will begin immediately thereafter. It is projected that the refurbishing will require between three and eight weeks to completion with the actual duration depending on the variables found during the work.

With the facts learned during the refurbishing, we will promptly complete your requirements and resubmit our proposal.

Thank you,


J. Russell Buchanan
Registered Agent

cc: Pat Murphy